CHEMISTRY THAT MATTERS™

NEW CHALLENGES NEW OPPORTUNITIES

ANNUAL REPORT 2015

NEW CHALLENGES
NEW OPPORTUNITIES

Today, change is everywhere. Our customer's markets are evolving rapidly in response to volatile raw material prices, new feedstocks and new manufacturing trends. Sustainability is often the spur, driving demand for better, cleaner and more efficient products and ways of doing things.

For companies that can see potential in these challenges, this is a good time to be in business.

From the beginning, we have always seen change as an opportunity. It has opened up new markets and struck the creative sparks that have led to breakthrough innovations – like renewable plastics, resins for 3D printing or climate-specific fertilizers.

Now, SABIC's new transformation program enables us to take best advantage of the latest waves of change. We have reshaped our businesses units so they are better equipped to deal with specific technology challenges.

This transformation is making us more agile and more cost efficient. Importantly, it brings us closer to our customers so we can collaborate as a true associate and innovate together. It gives us the global footprint that today's challenges demand, with the local presence that is essential for our customers.

Driving SABIC is our way of working, 'Chemistry that Matters™'. This means we apply our ingenuity to help our customers achieve their ambitions, every day. It means that we see everything we do – science, collaboration, innovation – as a force for positive change.

THE FUTURE WILL BE BUILT ON
INNOVATION

Our customers need a constant stream of new ideas to help them respond to tomorrow's challenges. SABIC's commitment to continuous innovation helps us exceed their expectations. With our ingenuity and expert knowledge of tomorrow's materials, the future is full of new possibilities. Vehicles can be lighter, stronger and more fuel-efficient. New manufacturing techniques like this 3D printer enable mass customization and almost instantaneous production. And when sustainability is a growing priority, SABIC innovations like carbon capture and a smarter supply chain help our customers to work the way the future needs.

COLLABORATION

WILL DELIVER STRONGER SOLUTIONS

Organizations that can collaborate effectively are the ones that will succeed in the future. Unlocking the 21st century's opportunities demands an understanding of customers and markets that can only come from working in close association. Our focus on continually developing our people and refining our collaborative approach means we are primed for success in a future where collaboration is key.

NEW INITIATIVES
WILL OPEN NEW MARKETS

With our commitment to ingenuity and collaborative approach to technology and innovation, SABIC created a demonstration house for its Home of Innovation™ initiative that is designed to achieve net-zero energy in the demanding climatic conditions of the Saudi Arabian desert. We delivered this by integrating our innovative solutions throughout the house, in close collaboration with others. SABIC's Home of Innovation™ initiative showcases global innovation and forms strategic relationships with industry-leading, international companies. The demonstration house and a companion collaboration center, located in Riyadh, Saudi Arabia, demonstrate our solutions and innovations and those of participating companies. The LEED-Platinum certified demonstration house and other sustainable buildings set new competitive standards and further establishes SABIC as a technology and innovation leader. The Home of Innovation™ program is a living example of what we at SABIC call, 'Chemistry that Matters™'.

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OVERVIEW AND STRATEGY

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TO RESPONSIBLY PROVIDE QUALITY PRODUCTS AND SERVICES THROUGH INNOVATION, LEARNING AND OPERATIONAL EXCELLENCE

THIS IS SABIC

At SABIC we are helping our customers make the modern world a better place. From planes that are more fuel-efficient to the first 3D-printed car, our ingenuity, expertise and can-do attitude are helping us become the preferred world leader in chemicals. Today we are one of the largest producers of steel in the Middle East and one of the world's top producers of polyethylene, polypropylene, advanced thermoplastics, glycols, methanol, and fertilizers. Our headquarters are in Riyadh, Saudi Arabia with operations in more than 50 countries, from the Americas and Europe to the Middle East and Asia Pacific.

US$
5.0
NET INCOME (BILLIONS)

US$
39.5
SALES (BILLIONS)

US$
87.5
ASSETS (BILLIONS)

40,000
EMPLOYEES

3RD
LARGEST DIVERSIFIED CHEMICAL COMPANY

50
COUNTRIES

5
KEY GEOGRAPHIES WITH INNOVATION HUBS
– USA, Europe, Middle East, South East Asia, North East Asia

2,000
SCIENTISTS

10,960
PATENT PORTFOLIO FILINGS

CHAIRMAN'S STATEMENT

PRINCE SAUD BIN ABDULLAH BIN THENAYAN AL-SAUD
CHAIRMAN

The past year saw SABIC facing a challenging market landscape, but continuing to maintain profitability as we change and adopt ingenious and pioneering approaches to meeting these challenges.

Our 2015 performance illustrates SABIC's long-standing ability to turn challenges into opportunities, the theme we have chosen for this year's annual report. The report shows how the company's ingenuity constantly results in new ways to create products, markets and solutions that respond to the world's challenges. But to achieve our vision of being the preferred chemical leader in the world, we need to transform. SABIC's story has always been one of transformation: from an emerging local producer to global leader in diversified chemicals today. Throughout our history, we have been able to meet the challenges we face. In 2015, we continued this process, launching a transformation initiative that fine-tunes our 2025 strategy to become the preferred world leader in chemicals. This new program is designed to make SABIC more agile, more cost-efficient and even better prepared for today's fast-moving business environment.

SABIC's transformation program is designed to make substantial contributions to our bottom line, while delivering our 2025 ambitions with limited capital investment. To achieve this, it concentrates on strategic execution, developing our leadership and talent, advancing Saudi Arabia's development agenda and building our global brand.

We will extract more volume from our existing assets by focusing strongly on operational excellence, improving the reliability of our facilities and reducing unplanned shutdowns.

At the same time, we recognize that our 2025 strategy depends on our people, especially leaders with the skills and experience to make major decisions and build winning teams. At the SABIC® Academy in Riyadh, our global center of learning, we continue to create best in class leaders who can deal with the various challenges in our business units.

Finally, our support for Saudi Arabia's development plans will have valuable mutual benefit. By improving energy efficiency at our operations and promoting its development within Saudi Arabia, we will improve our cost position while at the same time advance national sustainability.

The Home of Innovation™ initiative is a cornerstone of this program. The initiative provides a platform for SABIC and its associates to come together and explore how to turn the world's greatest challenges into opportunities for innovation and growth. Everyone at SABIC should be proud of what they have achieved in 2015. I strongly believe that the ingenuity, resilience and skill of our people will enable us to continue creating new opportunities as we build towards our 2025 goals and beyond.

VICE-CHAIRMAN AND CEO (ACTING)

INTERVIEW

YOUSEF ABDULLAH AL-BENYAN
VICE-CHAIRMAN AND CHIEF EXECUTIVE OFFICER (ACTING)

WHAT KIND OF YEAR WAS 2015 FOR SABIC?

The year gone by was certainly a challenging one. Nevertheless, the profitability of SABIC's business held up well last year – in spite of a challenging global economic environment.

SABIC posted net income of US$ 5 billion in 2015, our production increased by one percent and sales volume by four percent compared to 2014. This is clear proof of the strong relationships with our customers and leverages our global presence, growth and competitiveness.

HOW IS SABIC DEALING WITH THE CHANGING ECONOMIC CLIMATE?

SABIC is well placed to deal with economic cycles having been through several in our history. We tend to take a long term view of our investments and continue to focus on strong-yield opportunities we see around the world. To meet the growing challenges in the prevailing economic climate, we remain committed to product differentiation and creating value for our customers to help them meet ever changing market requirements.

HOW IS SABIC ADDRESSING THE CHALLENGES THAT LIE AHEAD?

The good news is that in 2015 SABIC began a transformation process, realigning our Strategic Business Units, to enable us to overcome these challenges and the benefits will continue to filter through to our organization and contribute to greater profitability. This transformation process is making us more agile, cost-efficient and better prepared for today's fast-moving business environment. The transformation involves evaluating our businesses to make them ever more closely aligned to customer needs and requirements.

To date this has led to a reduction in the number of our Strategic Business Units (SBUs) from six to five. These steps are consistent with the strategy of optimizing our existing portfolio, while investing in innovation and our workforce, making certain they have the skills needed to lead the industry.

We will continue to intensify our focus on the need to increase our competitiveness locally, across the GCC, as well as globally, ensuring increasing growth. We will also give special attention to technology and innovation, increasing our efficiency and solutions offering to customers. We will further broaden our market appeal by increasing our product portfolio.

We are continuing on the path set by our 2025 strategy – becoming more integrated in our operations, more global in our outlook, and focusing on working with customers to deliver the solutions that help them achieve their ambitions. This is 'Chemistry that Matters™'; and the reason we look to the future with confidence.

WHAT ARE THE KEY DRIVERS FOR THE BUSINESS IN 2016?

Firstly, we must accelerate SABIC's growth to ensure we maintain our ongoing profitability. At the same time, it's important that we deliver on innovation to ensure high levels of growth and tap opportunities driven by global megatrends.

We must also ensure that all of our businesses are profitable and drive improvement to increase profitability, while integrating the environmental, social and economic dimensions of sustainability into the company's core business approach. Finally, we are looking to build a cadre of business leaders to be more competitive in addressing increasing and ever more complex business challenges.

At SABIC, we have the understanding, the will, and the resources to address these challenges via what we like to call self-help measures or initiatives, as opposed to measures whose ultimate success depends of uncontrollable external factors. While this is a challenging time, it's good to know that these challenges can be overcome by our own decisions and our own actions.

WILL SABIC CONTINUE TO INVEST IN TECHNOLOGY AND INNOVATION?

Innovation is one of the key enablers of our 2025 strategy and we will continue investing in it. We are taking advantage of cutting edge technology in creating new sources of competitive feedstock and energy that will allow the company to continue to build a sustainable business. We try to fully understand and master the many applications our customers require. And we seek to develop and own the best technologies to become more competitive than our peers.

Throughout 2015, the Home of Innovation™ initiative, facilitated business collaboration between SABIC, participants and other interested parties toward developing solutions that address issues of energy and water use, healthy indoor air, and overall building performance.

SABIC marked another significant milestone in this technology and innovation journey when it entered into a joint venture with SK Global Chemical™ in October, 2015 for a state-of-the-art research and development (R&D) facility in Daejeon, Republic of Korea.

BOARD OF DIRECTORS

PRINCE SAUD BIN ABDULLAH BIN THENAYAN AL-SAUD
CHAIRMAN

YOUSEF ABDULLAH AL-BENYAN
VICE-CHAIRMAN AND CHIEF EXECUTIVE OFFICER (ACTING)

DR. ABDULRAHMAN ABDULLAH AL-HUMAIDI
BOARD MEMBER

BANDAR ABDULAZIZ AL-WAILY
BOARD MEMBER

DR. SAAD BIN OTHMAN AL-KASABI
BOARD MEMBER

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WE ARE CONFIDENT THAT OUR TRANSFORMATION WILL LEAD TO A STRONGER, MORE AGILE, MORE CUSTOMER-ORIENTED SABIC, FOCUSING INTENSIVELY ON GROWTH AND INNOVATION

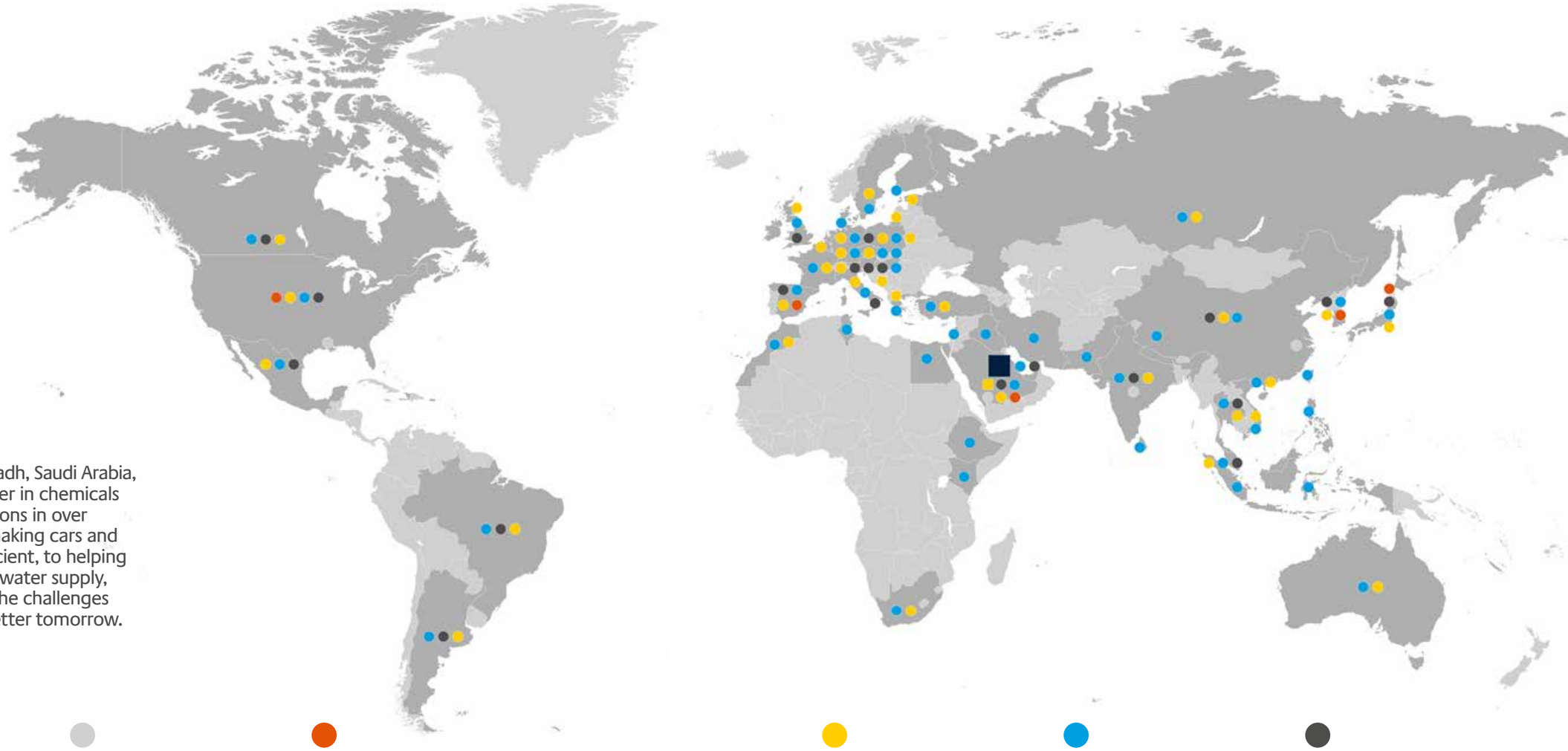
ABDULLAH MOHAMED AL-ISSA
BOARD MEMBER

MOHAMMED ABDULLAH AL-KHARASHI
BOARD MEMBER

ABDULAZIZ HABDAN AL-HABDAN
BOARD MEMBER

DR. KHALED HAMZA AHMED NAHAS
BOARD MEMBER

A WORLD OF OPPORTUNITIES



Headquartered in Riyadh, Saudi Arabia, SABIC is a global leader in chemicals with business operations in over 50 countries. From making cars and planes more fuel-efficient, to helping conserve the world's water supply, we find solutions to the challenges of today to build a better tomorrow.

GLOBAL HEADQUARTERS
Kingdom of Saudi Arabia

SABIC CORPORATE RESEARCH AND INNOVATION CENTER
Kingdom of Saudi Arabia

TECHNOLOGY CENTERS
China, India, The Netherlands, Saudi Arabia, United States of America

APPLICATION CENTERS
Japan, Saudi Arabia, South Korea, Spain, United States of America

DISTRIBUTION, STORAGE FACILITIES AND LOGISTICAL HUBS
Argentina, Australia, Austria, Belgium, Brazil, Canada, China, Czech Republic, Estonia, France, Germany, Greece, Hong Kong, Hungary, Italy, India, Japan, Malaysia, Mexico, Morocco, The Netherlands, Poland, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Spain, Sweden, Thailand, Turkey, United Kingdom & Northern Ireland, United States of America, Vietnam

INTERNATIONAL SUBSIDIARIES AND SALES OFFICES
Argentina, Australia, Belgium, Brazil, Canada, China, Czech Republic, Denmark, Egypt, Ethiopia, Finland, France, Germany, Greece, Hungary, India, Indonesia, Iran, Iraq, Italy, Japan, Kenya, Lebanon, Malaysia, Mexico, Morocco, Nepal, The Netherlands, Pakistan, Philippines, Poland, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Spain, Sri Lanka, Sweden, Taiwan, Thailand, Tunisia, Turkey, Vietnam, United Arab Emirates, United Kingdom & Northern Ireland, United States of America

MANUFACTURING AND COMPOUNDING COMPANIES
Argentina, Austria, Bahrain, Belgium, Brazil, Canada, China, Germany, Italy, India, Japan, The Netherlands, Mexico, Saudi Arabia, Singapore, South Korea, Spain, Thailand, United Kingdom & Northern Ireland, United States of America

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OUR CORE MARKETS

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AT SABIC WE FIND THE NEW SOLUTIONS THAT ARE CHANGING THE WORLD FOR THE BETTER. BE IT FOR TRANSPORTATION, AGRI-NUTRIENTS, CONSTRUCTION, MEDICAL DEVICES, PACKAGING, CLEAN ENERGY OR CONSUMER ELECTRONICS – EVERY DAY WE CREATE ‘CHEMISTRY THAT MATTERS™’

THE FUTURE IS LIGHT

TRANSPORTATION

Lighter vehicles use less fuel. This simple fact is driving demand for lightweight material from manufacturers looking to make cars, airplanes and mass transportation systems that meet more rigorous efficiency standards. The challenge is to combine light weight with performance – and it's here that SABIC excels. Our materials can replace metal and glass with a weight saving of up to 50 percent, yet still provide the safety and strength that manufacturers need. And their versatility enables faster and more sustainable production.

40%

GROWTH IN DEMAND FOR LIGHTWEIGHT MATERIALS BY 2030

1 KG

SAVING IN AIRPLANE WEIGHT CUTS 5,400 TONS OF CO_2 EMISSIONS PER ANNUM

50%

PLASTIC GLAZING SOLUTIONS ARE UP TO 50% LIGHTER THAN GLASS

TRANSPORTATION

ACCELERATING PROGRESS

Automakers worldwide are striving to meet tough fuel efficiency targets without compromising safety. SABIC is collaborating with industry to help develop solutions.

The Jeep® Renegade from Fiat Chrysler Automobiles (FCA) delivers a combination of best-in-class off-road capability with fuel efficiency. Contributing to the vehicle's efficiency is a plastic-metal hybrid floor rocker reinforcement, which uses SABIC's NORYL GTX™ resin. This part fits into a hollow space within the Renegade's rocker panel, located on the side of the vehicle between the wheel wells and below the doors.

Use of SABIC's material allowed Jeep engineers to create a part 45 percent lighter than all-metal solutions, while also enhancing side impact protection for the driver and passengers.

This unique, industry-first approach earned FCA the "Most Innovative Use of Plastics" award in the Safety category at the 2015 edition of the Society of Plastics Engineers (SPE®) Automotive Innovation Awards Competition.

FUEL-SAVING INTERIORS

Weight reduction translates into substantial savings for aircraft operators. With SABIC's new LEXAN™ XHR LIGHT sheet, designers can create interior components that weigh up to 36 percent less than traditional materials.

The secret of LEXAN™ XHR LIGHT's performance is its innovative closed-cell structure, which can be thermoformed into complex 3D parts that are thin-walled yet strong. When it is used to replace traditional polyvinyl chloride and acrylic-blend sheet products, the new sheet can contribute to reduced fuel consumption.

INSPIRING INNOVATION

All airlines want to create a better experience for passengers while reducing weight and fuel costs. SABIC's 3D-printed prototype extends what's possible in aircraft interiors.

Using an ergonomically advanced design licenced from Studio Gavari, SABIC had an airplane seat printed using filaments made from ULTEM™ 9085 resin. This material is highly compatible with 3D printing and meets the aircraft industry's strict flame, smoke and toxicity demands. Using 3D printing also enabled the design to be rapidly prototyped and produced with fewer than 15 components compared to the 150-200 in a typical airplane seat.

AGRI-NUTRIENTS

The world needs more food. But the amount of land available for growing crops is finite. In fact, it is estimated that 80 percent of the 3.5 billon tons of cereal crops and meat that the world will need by 2030 must be the result of better yields and more intensive agriculture. The challenge is to achieve this increase while producing high-quality food in a sustainable way. Advanced agri-nutrients can be tailored to specific crops for maximum efficiency, while a new generation of products will provide targeted nutrient dosages that reduce waste while increasing yields.

8.5BN
WORLD POPULATION BY 2030, WITH MOST GROWTH IN DEVELOPING COUNTRIES

3.5BN
TONS OF FOOD NEEDED BY 2030

2x
DEMAND FOR IRRIGATION COULD DOUBLE BY 2050

CULTIVATING EFFICIENCY

AGRI-NUTRIENTS

IMPROVING YIELDS

A fertilizer that improves local soil, increases palm tree water efficiency while also helping it deal with differing climatic conditions.

In November 2015 SABIC launched NPK 16-8-16 for date palms – a new single-use fertilizer that has several important benefits.

As well as enhancing date palm yields and improving the quality of the crop, NPK 16-8-16 for date palms also minimizes the problem of alternate bearing. In normal environments, tests show the palm trees treated with Date Palm NPK are likely to produce consistent crops every year, rather than a large yield one year and an average yield the next.

DEVELOPING TECHNICAL SKILLS

SABIC recently signed an agreement with the Ministry of Agriculture to launch a technical awareness program for agricultural workers across Saudi Arabia.

As part of the initiative, SABIC will support ten technical seminars that aim to develop the efficiency and experience of farmers and technical personnel in the sector. More than 1,500 participants are expected to benefit from the seminars, which will attract agricultural specialists, experts, researchers and technicians. The agreement reflects SABIC's leadership in the agricultural nutrients sector, and its strong commitment to corporate social responsibility.

SPECIALTY NUTRIENTS

SABIC has developed a range of innovative agri-nutrient products that could provide improved nutrient efficiency and better crop yields.

SABIC's Specialty Nutrients – an entirely new generation of special-nutrient grade – are designed to meet the precise nutritional needs of individual crops. They achieve this by balancing the components of the soil and neutralizing adverse factors, thereby improving soil quality. Specialty Nutrients can increase yield by up to 30 percent, as well as improving the size, color and taste of the produce.

CONSTRUCTION

How will we build the cities of tomorrow? As populations urbanize, especially in China and India, global construction is expected to grow 85 percent by 2030. The construction industry faces the challenge of creating this new infrastructure as fast as possible, yet without compromising on sustainability, safety or aesthetics. New technologies will help the industry respond. With SABIC's materials, building materials can be produced with a lower carbon footprint, infrastructure can be built more quickly, and homes and offices can use less energy.

85%
INCREASE IN CONSTRUCTION GROWTH BY 2030

18%
OF ALL GLOBAL GROWTH FROM CONSTRUCTION BY 2030

$1.4
TRILLION WORLD MARKET

CONSTRUCTING
WITH NEW TECHNOLOGIES

CONSTRUCTION

BUILDING
FOR TOMORROW

During 2015, SABIC supported architect William McDonough on his concept, design and execution of the ICEHouse™ to display circular economy concepts at the 2016 World Economic Forum Annual Meeting in Davos.

The purpose of the project was to show how cutting-edge materials can combine with ingenious design to create beautiful, energy-efficient, quick to construct, and reusable buildings.

The ICEHouse™ (Innovation for the Circular Economy House) has walls, ceilings, roofing and windows made from SABIC's LEXAN™ polycarbonate sheet on an aluminum frame. The wall and ceiling sheets are filled with insulating nanogel and the whole structure can be built quickly and reassembled, time after time.

HEAT RESISTANT PRE-PAINTED PRODUCTS

SABIC has developed pre-painted steel products that make roofing heat-resistant.

Ceramic pigments in the paint reflect infrared energy while absorbing visible light energy, reducing the effective transfer of heat through the roof. This reduces energy consumption and lowers costs, while protecting natural resources and helping reduce pollution.

STRONGER NETWORK

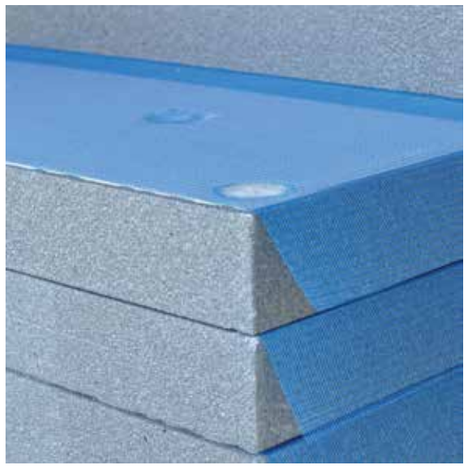
Gas supplies depend on a reliable supply infrastructure. Winning approvals in more markets, SABIC's PE100 pressure pipe grades offer the durable, corrosion-free solution that converters and customers want.

SABIC's P6006 PE100 compound is now approved for use in gas applications by standards bodies in Malaysia and France, and the grade has also been given the green light for use in the North Africa region. These strong endorsements for this pressure pipe grade underline SABIC's reputation for dependable service, as well as its ability to provide an innovative alternative to conventional metal pressure pipe systems.

LOW-IMPACT INSULATION

In readiness for the phasing out of HFCs as blowing agents for foam insulation, SABIC is introducing new grades designed to work with CO_2.

Extruded polystyrene insulation (XPS) makes an important contribution to sustainability, cutting energy use in buildings. However the greenhouse gas potential of hydrofluorocarbons (HFCs), which are used as blowing agents for XPS, means that the manufacturing process can have a significant impact on the environment. In response, SABIC has worked with leading manufacturers to create new polystyrene grades PS 155 and PS 160, which are optimized for use with CO_2 as the blowing agent. This has the potential to significantly reduce the environmental impact of XPS production.



SMARTER
HEALTHCARE

MEDICAL DEVICES

The revolution currently under way in global healthcare is built around high-performance medical devices, from advanced drug delivery systems to home-use health monitors. In mature economies, the shift in emphasis from diagnosis to prevention and self-medication in aging populations drives a need for low-cost, easy-to-use equipment. Developing economies, where healthcare markets are growing rapidly, present great opportunities for device manufacturers – but equipment must combine high performance with affordability. SABIC's materials are already part of this revolution, at the heart of the sophisticated devices that answer today's healthcare challenges.

25%
GROWTH IN INDIA AND CHINA DEVICE SALES AS HEALTHCARE SECTORS MATURE

3D
PRINTING COULD REVOLUTIONIZE HEALTHCARE

1BN
PEOPLE WAITING TO BE INTEGRATED INTO HEALTHCARE SYSTEMS

MEDICAL DEVICES

SAFETY FIRST

Our thermoplastics and polymer technologies are helping to enhance safety standards for hospital employees and patients.

Modern medical devices and healthcare facilities need to meet evolving fire and safety standards while providing exceptional levels of infection control. New technologies in materials and thermoplastics are helping SABIC customers create safer, cleaner spaces.

LEXAN™ CLINIWALL™ sheet has been developed for cleanroom surfaces and interior wall claddings in public facilities and hospitals. It offers high strength and stain resistance and stands up to the rigors of harsh chemical cleaning agents typically used in medical environments.

STRONGER SOLUTIONS

Medical equipment has a tough life. Today's electronic devices need to perform highly sophisticated functions yet stand up to harsh cleaning chemicals and physical impacts.

It is also important to offer a high level of design flexibility so devices are easy to understand and use. ULTEM™ resins used within infusion pumps can provide the chemical and fire protection that electronic components need. On the outside of the device, CYCOLOY™ resins protect against impacts, provide flame retardance and give designers a wide range of color choices.

HEALTHIER HOSPITALS

Powerful hospital disinfectants can be so aggressive that they can cause equipment to crack, creating a breeding ground for bacteria. SABIC's resins have the strength and resilience that modern hospital equipment needs.

Even when repeatedly exposed to powerful disinfectants, XENOY™ resins used in hospital beds maintain their integrity, allowing for the thorough cleaning that is needed to minimize the risk of infection in healthcare environments. XENOY™ resins also offer the strength and rigidity needed to withstand the impacts and mechanical forces that hospital beds are subjected to, helping to extend the lifespan of high-value equipment.

PERFECTLY
PACKAGED

PACKAGING

Every year, packaging achieves greater performance. Advanced plastics mean food can last longer and retain some nutritional values, products can be lighter and easier to transport, and waste can be dramatically reduced. At a time when consumers want their packaging to have minimal impact on their health and the environment, plastics offer sustainability benefits – from lightweighting to recyclability – that make it the natural low-impact choice. Today, SABIC innovations even make it possible to create polymers from renewable feedstocks, so our customers can create high-performance food and beverage packaging that is certified as 100 percent renewable.

$975
BILLION VALUE OF GLOBAL PACKAGING SALES BY 2018

SUSTAINABLE
CONSUMERS INCREASINGLY WANT ECO-FRIENDLY PACKAGING

LIGHTER
PLASTICS USE LESS ENERGY

PACKAGING

MEETING
GLOBAL DEMAND

Monoethylene Glycol is an important raw material in the manufacture of polyester, resins, films and fibers and its usage is on the increase.

SABIC is the world's largest producer of MEG (Monoethylene Glycol), a dehydrating agent, humectant and industrial solvent that's a vital ingredient in the global fabric and packaging industry.

Much of the world's polyester is manufactured using SABIC's MEG, and in 2015 we produced more than six million metric tons of the liquid. SABIC's consistent, global, high-quality supply of MEG, combined with our service-focused strategy, has helped us maintain 'favored supplier' status with many of our customers. And as part of our 2025 strategy, we're planning new MEG plants so we can continue to meet global demand.

With MEG as feedstock, SABIC produces cobalt-free PET resin for various sustainable food packaging solutions. Two new PET medical grades were recently developed and introduced to the market.

MAINTAINING WATER PURITY

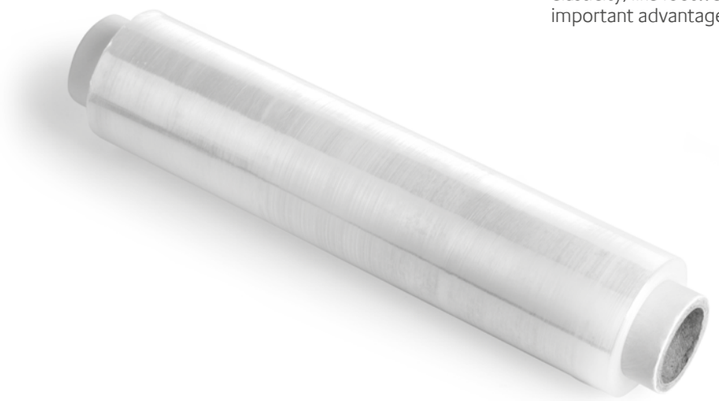
New still water grade for caps and closures sets new benchmark for product performance.

The key interest of packaging producers in the bottled still water industry is to safeguard the purity of the water and maintain the products' brand value. That's why SABIC has expanded its caps and closures portfolio with the introduction of a new still water grade, HDPE® CC860V, rated high amongst available grades. HDPE® CC860V has been approved and is now being used by the leading brand owners in the industry.

HIGH-PERFORMANCE POLYETHYLENE

SABIC SK Nexlene Company's cutting-edge NEXLENE™ solution process technology will enable us to manufacture a range of high-performance polyethylene products.

NEXLENE™ solution process technology offers excellent impact strength, enhanced toughness and superior transparency, and it's already being used to manufacture flexible food packaging and wrapping materials. The exceptional heat-sealing properties of polyolefin plastomers (POP), for instance, can be used in packaging products that require low temperature sealing, adhesion and optics. And manufacturers of products that require elasticity, like footwear, cables and vehicles, will also see important advantages from polyolefin elastomers (POE).

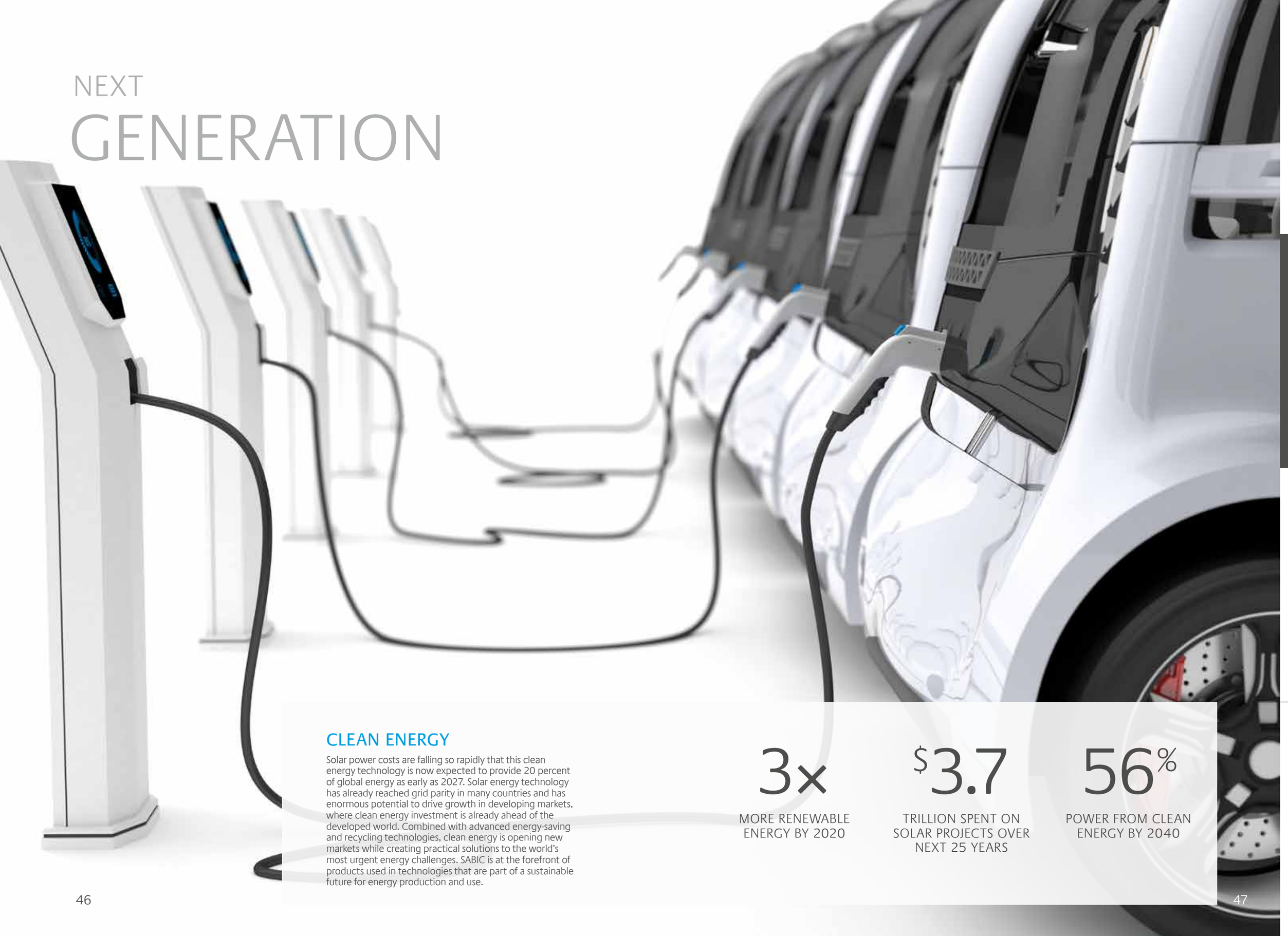


PHTHALATE-FREE

SABIC has responded to health concerns around phthalates by co-developing a new range of polypropylene (PP) grades with our customers.

In 2015 we introduced a phthalate-free PP grade for hygiene and flexible packaging applications with a multinational company that successfully passed strict EU quality requirements. We also worked with international companies in the UAE and Europe to develop phthalate-free PP grades for food and flexible packaging. The new grades use less material to provide the same strength and mechanical properties as previous grades, reducing the energy needed for manufacturing.

NEXT GENERATION



CLEAN ENERGY

Solar power costs are falling so rapidly that this clean energy technology is now expected to provide 20 percent of global energy as early as 2027. Solar energy technology has already reached grid parity in many countries and has enormous potential to drive growth in developing markets, where clean energy investment is already ahead of the developed world. Combined with advanced energy-saving and recycling technologies, clean energy is opening new markets while creating practical solutions to the world's most urgent energy challenges. SABIC is at the forefront of products used in technologies that are part of a sustainable future for energy production and use.

3x
MORE RENEWABLE ENERGY BY 2020

$3.7
TRILLION SPENT ON SOLAR PROJECTS OVER NEXT 25 YEARS

56%
POWER FROM CLEAN ENERGY BY 2040

CLEAN ENERGY

LONGER JOURNEYS

The success of any electric vehicle (EV) will depend on the distance it can travel on a single charge. SABIC technology is helping to address this issue and making it possible for automakers to increase driving range.

When used as the casing for lithium-ion batteries, SABIC's NORYL™ resin lightens the battery pack by 20 percent – enabling EVs to travel farther.

In addition to these advantages, NORYL™ resin also offers a more sustainable solution as a recyclable, non-brominated, non-chlorinated flame retardant resin, complementing the environmental advantages of EVs and hybrids.

CLEANER MTBE

SABIC is one of the world's leading producers of Methyl Tertiary Butyl Ether (MTBE), which helps gasoline burn better, makes engines more efficient, and eliminates the need for lead in fuels.

SABIC continues to contribute to the phase-out of lead components in gasoline, and we're working with governments and environmental organizations to promote the sustainable use of MTBE in new markets such as Australia. SABIC also produces bio-MTBE, which uses second-generation bio-methanol from renewable sources. Because the European Union (EU) Renewable Energy Directive (RED) classifies bio-MTBE as a waste product, it's attractive to fuel manufacturers that need to meet EU requirements for biofuel use and CO_2 reduction. As such, our research investment in bio-MTBE represents a significant move towards compliance with targets for the use of renewable energy in transportation in the coming decade.

A HOME FOR SUSTAINABLE SOLUTIONS

SABIC's new Home of Innovation™ initiative, which fosters industry collaboration and showcases sustainable solutions, is helping to yield significant environmental benefits and support climate change goals.

The demonstration house for SABIC's Home of Innovation™ facility in Riyadh, incorporates our PVC, steel, pipes, insulating foam and solar panels, and is projected to use 40 percent less electricity and 40 percent less potable water than a home built to current Saudi code requirements, and has achieved a net-zero energy balance. The high-performance demonstration house built to serve the Home of Innovation™ program, is the first single-family home in the Middle East region to earn platinum certification from the US Green Building Council's Leadership in Energy & Environmental Design (LEED) rating system.

CREATING NEW

POSSIBILITIES

ELECTRICAL & ELECTRONICS

Electronics are being woven more and more deeply into the fabric of everyday life. The Internet of Things is building technology into our cities, homes, offices and automobiles, creating a new generation of smart devices. At the same time, the fierce pace of development and competition in electronics markets drives a constant demand for thinner, lighter, more energy-efficient devices. To meet these challenges, manufacturers need to make products that are cost-effective to produce, yet meet consumers' expectations for style, ease of use and sustainability. SABIC's materials are the foundation for the next generation of electronic devices.

40%

ENERGY SAVING POTENTIAL OF IOT TECHNOLOGIES

3MM

THINNER DISPLAYS

SMART

CONNECTED DEVICES ARE GROWING FAST

ELECTRICAL & ELECTRONICS

NEXT GENERATION TOUCHSCREENS

From large indoor and outdoor displays to electronic whiteboards – the need for advanced materials that are highly sensitive and quick to respond to touch has increased.

Touchscreens are an essential part of modern life. But their use beyond mobile devices has always been limited. SABIC's new polycarbonate film makes bigger, better touchscreens a reality.

Combining nanoparticle technology with a transparent, conductive LEXAN™ polycarbonate film, our latest product that can be used in touchscreen technology made its debut at the 2016 Consumer Electronics Show in Las Vegas. This new solution makes it possible to create touchscreens that combine high sensitivity with impact resistance and formability. Using this new material, manufacturers will be able to create the next generation of touchscreen devices, extending the possibilities of this product.

STRONGER BONDS

With nano-molding, metal and plastic can be joined together to create hybrid parts that help manufacturers make thinner, stronger and lighter devices. SABIC's new THERMOTUF™ compound is specifically designed for this innovative technology.

In nano-molding, a chemical etching process creates nano-scale pores in metal that are filled with plastic during the insert injection molding process. Because this bonds metal and plastic together very strongly, it means parts can be thinner and lighter yet retain the essential characteristics manufacturers need, including strength, heat management and electromagnetic shielding. THERMOTUF™ compound also offers a wide color range for attractive and differentiated designs.

Because of its ability to strongly bond the two materials, enabling thinner, lighter weight parts, nano-molding technology, invented in 2002, has been widely adopted as an enabling process by leading consumer electronics manufacturers. Another reason for its adoption is that the use of nano-molding technology eliminates the need for secondary processes such as applying adhesives or creating complicated mechanical interlocks. This solution has been adopted by OEMs for their high end smart phone antenna split applications, enabling the slim, light weight, aesthetically appealing design for their products.

CREATING CARBON-FRIENDLY COMPUTERS

Electronics manufacturers today are focused on building sustainability into their products. SABIC materials are helping them achieve this goal.

Our 2015 collaboration with Dell to incorporate reclaimed carbon fiber into materials used for its computers is an industry first. Initially, selected Latitude™ and Alienware™ laptops will use a specially formulated material that incorporates recycled carbon fiber, with plans to expand across these laptop portfolios in 2016. Dell, Inc estimates this collaboration will divert 372,000kg of carbon fiber from landfills. The recycled materials have a carbon footprint that is approximately 11 percent smaller than virgin carbon fiber.

3

OUR COMMITMENT

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WE ARE COMMITTED TO INNOVATION, TO CONSERVATION, AND TO COLLABORATION. EVERY DAY WE DEMONSTRATE THE VALUES AND BEHAVIORS THAT LOOK TO SECURE THE FUTURE

SUSTAINABILITY: A KEYSTONE OF OUR 2025 STRATEGY

Striving for a sustainable future means looking at business practices differently and being able to turn challenges into opportunities that add lasting business value. Our fifth Sustainability Report will illustrate in detail the many significant projects that will result in a more profitable and resilient business. Here, we summarize SABIC's key sustainability achievements in 2015.

NATURAL CAPITAL

The efficient use of resources is one of SABIC's foremost sustainability priorities. To improve our process efficiency, we have set our 2025 goals and we are on track to reduce four key environmental impacts: energy usage, greenhouse gas emissions, water usage and material losses per unit of product sales. With the recent start-up of the world's largest CO_2 capture and purification plant at our United affiliate, SABIC is making progress towards becoming a global leader in resource efficiency. The plant has the capacity to purify up to 500KTA of CO_2, which is integrated to feed into our neighboring manufacturing facilities to produce urea, methanol and oxy-alcohols, or for liquefaction and use in the food and beverage industry. This project was recognized at the 6th Carbon Sequestration Leadership Forum ministerial meeting. Through resource efficiency projects, we are working on similar opportunities to positively impact our GHG emissions, CO_2 utilization and economic returns.

INNOVATION FOR SUSTAINABILITY

By building sustainability into our innovation process, we can create a 2025 pipeline of solutions that address the challenges of both sustainability and markets. We aim to help our customers and their customers meet sustainability goals, such as higher crop yields, smarter packaging, stronger buildings, cleaner energy and better healthcare solutions. We achieve this in different ways: for example making a product that can be recycled, using renewable feedstocks, or making production processes more efficient.

In 2015, we continued to verify and quantify the sustainability benefits and risks of our innovation pipeline, covering more than 200 projects and around 55 percent of our product portfolio. We use Life Cycle Assessment (LCA) at an early stage to understand economic and environmental hot spots and maximize sustainability benefits. We have internally qualified 23 new products as sustainability solutions, increasing the total to 68 across all business units.

Several of these successes are covered in our award-winning "Stories of Possible" campaign. Sustainability solutions qualified in 2015 include stabilized nitrogen agri-nutrients, lightweight aircraft materials, high-flow, thin-wall fire retardant materials for EE applications and PE starch composites. To better understand what drives SABIC customers, OEMS and brand owners towards more sustainable solutions, we continued our Design for Sustainability workshops. At these events – held in London, Milan and Paris – customers, designers and suppliers present and discuss trends, challenges and approaches to more sustainable innovations.

SUPPLY CHAIN

In 2015, the global SABIC supply chain organization announced its ambition to be the recognized leader for supply chain sustainability in the chemical industry. Initiatives include a system to evaluate the quality, safety, security and environmental performance of Logistics Service Providers (LSPs) and Chemical Distributors; assuring high ethical standards and respectable work conditions; and estimating the carbon footprint intensity of our supply chain.

LOOKING FORWARD

SABIC is committed to constantly improving our operational footprint. We will continue to improve resource and energy efficiency, while exploring alternative feedstocks and energy, low-carbon technologies, CO_2 capture and utilization opportunities, and embracing the "circular economy". We aim to embed a sustainability mindset into all of our activities. In 2016, we look forward to the official launch of the Home of Innovation™ program in the Middle East/Africa market, and to finding ways to further integrate sustainability across our business.

CORPORATE SOCIAL RESPONSIBILITY

Together with governments, charities and private and public sector organizations, we created a number of successful corporate social responsibility (CSR) programs in 2015. Our work in this area is aligned with community needs and with SABIC's four CSR focus areas: health and wellness, science and technology education, environmental protection, and water and sustainable agriculture.

RAISE STRATEGY

In 2015 we implemented the criteria of our strategy "RAISE" in the programs adopted. "RAISE" (Reputation, Audience, Innovation, Strategy, Endurance) CSR strategy supports SABIC's four focus areas and encourages employees to volunteer and propose CSR programs. It also helps ensure that our CSR activities achieve consistent goals in all regions: to reflect SABIC's values and corporate identity; address important community needs; utilize an innovative or novel approach to addressing an issue; align with SABIC's corporate strategy and objectives; and create a lasting, positive and socially responsible impact.

HEALTH AND WELLNESS

In Saudi Arabia, SABIC signed a Memorandum of Understanding with the Ministry of Health to establish a hospital in Riyadh specializing in mental health care and addiction treatment. Also in this area, we launched the five-year National Project for Prevention of Drugs (NIBRAS), which has attracted praise from the Council of Ministers and Saudi Arabia's leadership. In Q3 2015, we launched "SABIC Health Beacon" to promote healthy living practices among employees.

We continued our work with the Zahra Breast Cancer Association to provide six mobile breast cancer detection clinics, and gave endowments to charities in Riyadh, Jubail and Yanbu, including the Autism Association. Globally, we implemented several health-related programs, including volunteer activities in the US to support children with life-threatening illnesses and their families, a blood donation drive and eye care campaign in India, as well as an employee wellness program in Europe.

SCIENCE AND TECHNOLOGY EDUCATION

Our 2015 education initiatives focused on science and technology. The SABIC Science Caravan, which offered workshops and experiments in chemistry, mathematics, space, innovation and information technology, passed through seven Saudi Arabian cities to promote the spirit of scientific research. Over 25,000 students visited the Caravan, which was staffed by 500 volunteers including SABIC employees. To coincide with the new academic year, SABIC launched a "Back to School" program in 13 cities in Saudi Arabia and 15 countries across the world. The program targeted more than 80,000 underprivileged students in primary and middle school, giving out backpacks filled with basic school supplies. It also included workshops on chemistry and technology and projects to repair schools and repaint classrooms.

SABIC has adopted a new innovative strategy in support of industrial research at Saudi universities in line with its 2025 strategy, which includes addressing future R&D challenges and actively contributing towards Saudi Arabia's economic development. In addition, SABIC has initiated an Innovation Award in Saudi Arabia to identify promising future technologies and avenues to support local downstream development, address community interests, and meet sustainability needs.

In Madinah, Saudi Arabia, SABIC supported the Madak Academy for Education, which aims to educate students in modern sciences and develop their skills. In Singapore and China, SABIC's "Lights of our Future" program taught over 1,000 students about sustainability and energy savings. In the Netherlands, SABIC supports high schools and elementary schools in the First Lego League™, which introduces young people aged 9–14 to the fun and excitement of science and technology.

ENVIRONMENTAL PROTECTION

Our many environmental programs in 2015 included the Waste Free Environment initiative, which we implemented in collaboration with the Gulf Petrochemicals and Chemicals Association. We also ran an environmental competition titled "3Rs" (Recycle, Reduce and Reuse) for students in Jubail, Riyadh and Yanbu to raise community awareness about the need for better management of natural resources and the environment. SABIC organized similar environment activities in the Netherlands and South Africa.

WATER AND SUSTAINABLE AGRICULTURE

SABIC signed an agreement with the Ministry of Agriculture to build the awareness, efficiency and experience of both farmers and technical personnel in the agricultural sector. During the year, we continued the first phase of construction of the Estidamah Agricultural Research Center, which will promote sustainable agriculture in Saudi Arabian. Once completed, the center will be handed over to the Ministry of Agriculture, which will run its operations and research programs.

COMMUNITY ENGAGEMENT

To support community activities and promote talent development, SABIC sponsored community programs across the globe like a day out for orphans and cancer-stricken children, sports events, cultural activities, and technology festivals.

HUMAN CAPITAL

SABIC's talent is our competitive advantage. We concentrate our human resources activities around finding the right people, cultivating our talent and giving people opportunities to develop and excel in their careers.

During 2015, our activities focused on enabling the SABIC global transformation journey and greater organizational effectiveness. Our work centered around three themes:

- Transformation
- Talent acquisition
- Talent retention

Through our focus on these themes we continued our progress towards:

- Building a SABIC Distinctive Employer Brand
- Building a SABIC Distinctive Leadership Brand
- Transforming Organization & Culture
- Building & Deploying SABIC Capabilities

TRANSFORMATION

To realize our SABIC 2025 strategy, our Human Resource function played a strategic enablement role with the business, developing and deploying innovative methodologies that will build our human capital value even further. This means ensuring we develop world-class talent and leadership, transforming our organizational culture to an empowering, engaging, "intrapreneurship" environment. It will also involve building and deploying best HR practices, capabilities and analytics across SABIC.

As part of this transformation journey, we have refocused and remodeled the Innovative Plastics, Chemicals and Polymers SBUs to strengthen our business focus in both commodities and specialties. HR played a leading role in this project, utilizing change management and communication programs to minimize the impact of the transformation on employees. We also worked intensively to ensure the organizational transformation complies with regulations in all countries where we operate. This initiative will build a stronger, better SABIC – one capable of global leadership in meeting customer needs, maximizing shareholder value, developing employees and contributing to the communities where we live and work.

TALENT ACQUISITION

SABIC has been recognized as one of the world's best employers in both Asia Pacific and Europe by Top Employers Institutions. In Asia, it is the third consecutive time that SABIC has been awarded Top Employer certification and we are delighted with this achievement. By helping attract high potential people, this regional recognition supports our ambitions to become the employer of choice in our industry.

To attract and inspire potential employees in a competitive labor market, we promote our employer value proposition under the theme "People Who Can". Our demonstrated values emphasize how SABIC inspires people to make a difference through creating solutions and innovation for our customers

TALENT RETENTION

Providing attractive career development opportunities helps inspire high potential talent, boosts engagement and productivity and strengthens the succession pipeline. To reinforce this process, we deploy talents in a global career development framework with clear paths and opportunities for professional growth. This will ensure the strength of our talent pipeline and build competencies across 12 different career lines in the corporate, sales and manufacturing disciplines.

Throughout the year, we have operated scholarship programs in engineering, business, science and law in six countries worldwide, in 17 major fields of study.

TECHNOLOGY AND INNOVATION

A strong focus on technology and innovation was key to SABIC's 2015 growth and contributed to our position as one of the world's largest diversified chemical companies. It is our ambition for Technology and Innovation (T&I) to be one of the main drivers of SABIC's revenue over time.

PROJECTS AND PATENTS

We are working on over 800 research projects that are expected to add value to our business and make a significant contribution to our strategy. Looking ahead, we will focus on perfecting technology with our collaborators and on developing new technologies in-house. SABIC has ambitious patents targets: in 2015, our total patents and patent applications increased to 10,960.

HIGHLIGHTS

In 2015, SABIC renewed the joint development agreement with Cima NanoTech, continuing our joint efforts to bring the world's first transparent conductive polycarbonate film solution to the consumer electronics industry. During the year, a fully functional 23" touch screen built on this technology was demonstrated at the IDTechEx show in the US and a 55" touch screen was exhibited at C-Touch in China.

SABIC also introduced LEXAN™ XHR2000 sheet, the world's first and only truly transparent plastic sheet that meets strict aircraft interior requirements for heat release, flame, smoke, and smoke toxicity, while delivering the highest level of light transmission. This was the culmination of many years of technical and application development, which will revolutionize what is possible in cabin aesthetics and allow designers to create modern, light-filled cabin environments. In April, SABIC was awarded the prestigious Crystal Cabin Award for this development at the Aircraft Interiors Expo in Hamburg.

LED replacement is currently showing the biggest growth opportunity compared with other LED lighting segments, and is predicted to account for the majority of demand in the coming years. SABIC has been chosen as a development associate due to our established lighting portfolio and industry expertise.

As part of our 2025 strategy, SABIC has developed a new umbrella agreement with Saudi Arabian universities, with implementation scheduled to start in 2016. We have also signed the first joint umbrella agreements with Saudi Aramco in research and technology development, which will enhance our short and long-term plans. SABIC also plans to build an advanced scientific research center at Dhahran Techno Valley to further promote the industrial sector in Saudi Arabia. Other important highlights include progress on the renovation of the existing building of the Jubail Technology Center, completion of the Front End Engineering Package at the new building of the Jubail Technology Center and completion of phases 1–3 of the Pilot Plants & Utilities Park projects, where engineering work is expected to start by Q1 2016. This strategic initiative provides the improvements needed to support future growth at this manufacturing location.

SABIC is currently working on stabilized nitrogen fertilizers that address the drawbacks of inhibitor-containing products. They have been validated through extensive pilot plant trials producing 240kg/hr.

LICENSING AND COMMERCIALIZATION

SABIC has continued to help its affiliates by acquiring process technology that drives growth and sustains our competitive advantage. In 2015, SABIC closed out several technology licensing agreements with world-class companies. Most relate to the Agri-Nutrients and Chemicals businesses, with one of the main projects linked to technology for the Oil to Chemicals project.

Two research programs – for energy storage and thermoplastic composites – will be transferred to the Innovative Plastics (to be called Specialties from January 1, 2016) business for further development and commercialization. This is a significant milestone in the development of these new materials and we expect the first energy storage product to be launched in 2016. We have also made significant progress on methane conversion to chemicals, with a successful pilot completed in 2015.

EFFICIENCY

SABIC's technology and innovation efforts contributed to a 73 percent reduction in the expected capital expenditure for a new UHMWPE plant. The team also succeeded in improving the purity of the CC860V still water HDPE grade. This led to realizing a cost reduction of $2.3 million per year. Moreover, T&I contributed towards reducing investments in future polycarbonate plants by 30 percent.

LOOKING AHEAD

SABIC acquired a thermoplastics technology in 2015 that strengthens its position in the automotive and consumer electronics markets, besides other markets such as construction and oil & gas. This technology is superior to alternatives, offering best in class quality and performance. In addition, the acquisition of new HVAC technology for the Saudi Arabian downstream business has the potential to reduce energy consumption by 30–40 percent. Offering a cost advantage compared to existing systems and using SABIC's materials, it is currently undergoing tests to assess its performance in the Saudi Arabian environment.

SUPPLY CHAIN

Gartner, the world's leading supply chain and information technology research and advisory company, has ranked SABIC among the Top 5 petrochemical/ agribusiness companies in its annual Supply Chain Top 25 rankings. This is the first time that a Middle East company has featured in this distinguished list and we at SABIC are delighted with this honor. We intend to continue investing in our Supply Chain and accelerate our journey towards excellence as we move closer to achieving our 2025 goals.

SUSTAINABILITY

Under a new program, SABIC aims to become the recognized industry leader in supply chain sustainability. In 2015, this far-reaching program launched six KPIs around the four sustainability areas of environment, financial, people and social. One such KPI, is Supply Chain Incidents Reporting. This initiative will help the company learn from supply chain incidents globally and is now incorporated in our SHE Management system (SHEM).

SAFE TRANSPORTATION

In November 2015, SABIC began equipping its European chemical rail fleet with GPS tracking to ensure safe, reliable and cost-efficient transport of goods.

In Asia, Polymers increased its LNG-powered truck fleet in China to 37 and is on the way to achieve 100 percent LNG truck utilization.

CAPABILITY

Supply chain training has also been recognized. Chief Learning Officer magazine awarded the 2015 Gold award for "Excellence in Academic Partnership" to the Applied Learning program jointly designed by SABIC's Global Supply Chain Center Of Excellence and Penn State University's Smeal College of Business.

The program, which supports the continuous improvement of supply chain operations, combines face-to-face learning, applied learning projects, and coaching. It has delivered applied learning projects in the Polymers, Chemicals, Metals and Innovative Plastics businesses.

As part of SABIC's transformation program, a cross-functional executive team has been established to optimize the supply chain organization. The first step towards implementation is expected in Q1 2016. SABIC is also progressing with a dedicated Supply Chain Academy for employees.

PROCESS AND SYSTEMS

Rollout of SABIC's FANAR+ program, which delivers a global, uniform platform for standardized Supply Chain planning and operations, has been completed in Europe and is scheduled for the Specialty business in 2016. SABIC is investing in Supply Chain Network Modelling capability which will go into service by 2016. It is expected to reduce supply chain costs by 10 percent as well as bring indirect benefits such as cuts in carbon monoxide emissions and fuel consumption.

Our Chemicals business reduced its days of inventory on hand by 8 percent against a Working Capital target.

INFRASTRUCTURE

After taking delivery of the world's first gas carrier vessels that run on cleaner LNG fuel, Chemicals has pioneered its own LNG bunkering facility in the UK, which was awarded a European Union TEN-T program subsidy for "Breaking the deadlock in the UK on clean LNG fuel". Our Polymers business expanded its container hubs in Asia to include Port Klang, Malaysia and Nansha Hub in Greater China, generating significant cost savings. Polymers further reduced lead time to Jubail, Yanbu and Rabigh ports through the usage of dedicated roads for trucks to ports. The Jubail Portside Logistics Facility (PLF) and its dedicated road resulted in 6 percent increase in volume moved compared to 2014 through reduction of overall travel time, also contributing to less fuel usage and lower emissions. Dedicated roads to Yanbu and Rabigh resulted in 40 percent more volume moved compared to 2014.

SABIC joint venture Jubail Chemicals Storage and Services Company (JCSSC) has entered into two agreements for liquid product storage and handling services at the King Fahd Industrial Port (KFIP) in Jubail. At KFIP we are also exploring a urea conveying system that will replace 500 trucks per day and significantly reducing carbon monoxide emissions.

We have launched a rail feasibility study as part of our Rail Modality drive to move cargo onto rail and have appointed a global engineering company to work with us on the initiative. Our Agri-Nutrients business also dispatched a record 6.5 million tons of material during 2015.

STRATEGIC SOURCING

As part of SABIC's new procurement policy we have signed a policy for business unit supply chain sourcing and developed processes to increase compliance oriented practices.

COMPLIANCE AND RISK MANAGEMENT

SABIC has maintained world-class compliance and risk management processes. Its Legal Affairs, Enterprise Risk Management (ERM) and Internal Audit departments are designed to safeguard the interests of all SABIC stakeholders, including customers, employees and shareholders, and to manage our risks in a way that promotes our 2025 goal of becoming the world's preferred leader in chemicals. In 2015, the SABIC Board of Directors fully operationalized its Risk and Compliance Committee, which was formed in 2014, to oversee management of key risks.

LEGAL AFFAIRS

Legal Affairs provides day-to-day support to manage legal risk for the business, while promoting growth in areas that include commercial transactions, M&A and strategic counsel. The team also supports the company's 2025 goals in two key areas: it builds and maintains robust compliance processes and a strong compliance culture to foster the highest ethical standards; and it works closely with our leaders, strategically protecting intellectual property to maximize value from our innovation activities.

In our 2015 Compliance program, SABIC employees achieved a 98 percent completion rate for compliance training modules. Other highlights in this area included fully implementing our desktop compliance reporting tool, completing compliance and risk mitigation reviews for 30 executive leaders and their business or functional units, and piloting an Executive Compliance Leadership workshop.

SABIC also continued its commitment to fighting corruption. Internally, we initiated a supplier due diligence program, due for launch in 2016, which is designed to ensure integrity and ethical practices throughout our supply chain. Externally, our leadership efforts included participation in the B20 Anticorruption Task Force, the United Nations Global Compact and the World Economic Forum's Partnering Against Corruption Initiative. We also continued to provide Saudi and Gulf leadership at events sponsored by the Pearl Initiative and the Saudi National Anti-Corruption Commission.

In Intellectual Property, innovation efforts led to 544 new original patent applications, a 20 percent increase over 2014. Our overall patent estate continues to exceed 10,000 global dockets, even with increased scrutiny on existing patents to ensure they still serve SABIC's growth objectives. We also extended our IP awareness training program to include many of SABIC's affiliated companies in Saudi Arabia.

ENTERPRISE RISK MANAGEMENT

We have continued the rollout of our Enterprise Risk Management (ERM) framework, with four internal entities subjected to rigorous risk assessments by joint ERM and Legal Compliance Teams in 2015. We also continued to integrate risk management into our internal processes, for example adding risk-based decision tools to our Corporate Investment process to improve how we select and manage future investments. A new Global Risk Champions Network now enables us to leverage our collective knowledge and share risk information across the organization.

We endeavor to work to the highest compliance standards, using a best-in-class controls environment. With the FANAR+ SAP® Globalization project, we have been able to consolidate and manage our internal controls through a global platform. In 2015, we began deployment of global approach to access authorization that will structurally govern access rights across the SAP system.

Our ability to mitigate the adverse impacts of disruptive events remains a critical focus of the organization. SABIC's Business Continuity framework is fully equipped with guidance material, customized toolkits, training packages and adoption methodologies. This capability has enabled us to develop and manage rigorous response and business continuity plans for global major projects (via FANAR+) and for ongoing operations at our affiliates. As part of a long-term plan, four affiliates have been certified to BCM ISO 22301 during 2015.

INTERNAL AUDIT

The Internal Audit Department audited the company's operations in 2015, in accordance with the SABIC Audit Committee Approved Annual Audit Plan. Ernst & Young (EY), the company's external auditor, also conducted periodic audits and reviewed the closing financial statements of the company. No fundamental weaknesses were reported after these audits and reviews, and the company continues to maintain a strong internal control environment.

The Internal Audit Department completed all planned audits for 2015 and included reviews within some of the company's affiliates. Internal Audit continued to enhance its operations in the areas of risk assessment, data analytics, auditor development and audit methodology. Adherence to international auditing standards is maintained through the department's expertise center for quality-assurance and improvement programs.

ENVIRONMENT, HEALTH, SAFETY AND SECURITY (EHSS)

The protection of human health, safety and the environment is fundamental to operational excellence. For SABIC, EHSS (Environment, Health, Safety, Security) is more than just a priority. EHSS is a core value – a deeply held belief that is a fundamental force driving actions and behaviors, which is not compromised to achieve short-term goals. We believe it is important not only to meet regulatory requirements, but also to create a culture that goes beyond compliance to one that encourages continuous improvement.

KEY PERFORMANCE INDICATORS

To continuously improve EHSS performance, we monitor a set of specific key performance indicators across our facilities. A key measure is the SHER (Safety, Security, Health and Environmental Incident Rate). Since 2005, this measure has improved by 87 percent. Over the same period, the injury rate for direct hire employees has improved by 65 percent, while the rate for contractors has improved by 74 percent. The overall improvement is 70 percent.

RESPONSIBLE CARE®

Our efforts to go beyond compliance include SABIC's adoption of Responsible Care®, an industry-wide initiative to promote continuous EHSS improvement across the value chain. All SABIC chemical sites globally maintain Responsible Care® RC14001:2013 certification. Through the Gulf Petrochemicals and Chemicals Association, SABIC leads the Responsible Care® initiative in the Middle East region.

PROCESS SAFETY

Process Safety is critical for ensuring our processes are safely designed, constructed, maintained and operated. During 2015, we took several initiatives to improve our performance in this area and manage EHSS risks at our facilities. Based on "Baker Risk Report" recommendations, we developed a facility siting methodology and guidelines to ensure employees in permanent and temporary buildings at our facilities are not adversely affected by any explosion. We will pilot this methodology next year at selected global sites before making it part of our Safety, Security, Health & Environmental Management (SHEM) standards.

We continue to manage major risks using the SABIC Assurance Program for EHSS Risks (SAFER) methodology, which was implemented in 2013. SAFER assesses and ranks all levels of EHSS risk based on their likelihood and consequences. It ensures risks are assessed effectively and that mitigation actions are identified with follow-up and ownership. Major risks and mitigation plans are reported to management every quarter.

EMERGENCY RESPONSE AND CRISIS MANAGEMENT

SABIC's emergency management program is designed to promote effective crisis management at local, regional and global levels. It includes the creation of crisis management teams and a framework to identify any opportunities for improvement. During 2015, we conducted global and regional crisis drills to ensure effective preparedness. We also developed eLearning modules to improve employee awareness of crisis management, and to certify employees involved in crisis management.

PRODUCT STEWARDSHIP

For SABIC, Product Stewardship formed a SAP implementation team to secure and manage product and compliance data and processes. The group has also developed a methodology and metric to capture product safety and compliance incidents. In coming years, this incident-tracking process will be refined and rolled out across the organization.

EHSS AWARD PROGRAM

Recognition of excellence is a key element in creating a sound EHSS culture. Every year, we present EHSS Awards to SABIC facilities that have demonstrated excellence in their EHSS programs. The awards play an important role in driving EHSS improvement at our sites.

CARBON DISCLOSURE PROJECT

Carbon Disclosure Project (CDP) is an NGO which holds the largest collection globally of climate change data. In 2015 assessment CDP reviewed climate change related disclosures of over 4,500 organizations including SABIC. We have scored 97 out of possible 100 points. This is one of the top results among the sector worldwide.

MANUFACTURING

Our asset integrity and reliability management program continues to improve the performance of our assets. Together with our continued buildup of technical expertise, our commitment to implementing world class manufacturing processes has resulted in a 0.4 percent year on year improvement in uptime. Under the SABIC 2025 strategy, we aim for manufacturing assets to be in the top quartile of performance.

Over 60 percent of SABIC manufacturing benchmarked assets are in the first and second quartile for reliability. Our aim is to continuously improve on this achievement. In 2015, we identified opportunities to improve production performance and deployed a program to drive best-in-class manufacturing processes. A focus on achieving Best Quartile performance has led to the identification of over 1,000 projects for further improvement. During the year we also debuted new initiatives for asset performance management and continued to find opportunities for synergies at our affiliates.

In 2015 we established industry benchmark-based Best Quartile (BQ) positions for most SABIC assets, identifying a 4 percent improvement opportunity in production. We aim to keep our leadership in manufacturing while promoting innovation with an optimized approach to new product introductions.

MANUFACTURING EXCELLENCE

Manufacturing's key focus areas are to reduce operational risk, increase revenue and achieve effective cost management. To reach these goals we will deploy best-in-class work processes across all our global assets. Driving this is our IMTYAZ program for Manufacturing Excellence Management. It sets clear guidelines for site organizational structure, leadership behaviors, stewardship models, performance management and manufacturing work processes. We began to develop and deploy these guidelines in 2015 and expect to complete the process in 2016.

KNOWLEDGE

In 2015, we recruited global experts to build our manufacturing and innovation capability. As part of our focus on technical stewardship, we assess ageing SABIC assets to determine whether to maintain, replace or retire them. In 2015, we recommended the retirement of a major gas production plant and the upgrade of another. We also introduced the Manufacturing Cold Eye Review process, in which multi-disciplinary teams assess the integrity, reliability, safety, and overall performance of our manufacturing assets. Knowledge sharing in 2015 included issuing SABIC Manufacturing Standards and delivering specialized training to improve the technical competencies of our engineers and managers.

One SABIC Manufacturing Standard for coating technology reduces heat loss, resulting in potential fuel savings of $12 million per year.

BUSINESS PLANNING

In 2015, we rolled out our new capacity reference points for all SABIC production assets and revised the definition, better aligning the Best Achieved Rate to external benchmark definitions.

Using our new capacity reference points in the 2016 business planning, helped us to better challenge our assets' capabilities and improved our business planning activities, keeping the same focus on our superior EHSS performance.

COST LEADERSHIP

Asset Performance Management (APM) continues to play a key role in achieving Best Quartile reliability performance, by using international standard methodologies to generate effective asset strategies. Using these methodologies, which cover all assets, we are able to reduce operational risks, increase revenue and optimize operation costs.

The APM processes were augmented in 2015 with three new initiatives. The Human Error Reduction Technique program aims to improve human factors and to date, 68 employees have been certified and have started to implement this cultural and behavioral improvement across Saudi Arabia. The Reliability in Design program ensures reliability requirements are included in project gating process, while the Assets' Taxonomy & Failure Codes program enhances the quality of data used in analysis.

SYNERGIES

By finding synergies among our affiliates, SABIC can add value, improve asset optimization and drive growth. In 2015, we were able to use heavy aromatics oil generated from Ibn Rushd usage as a wash oil in the main olefin compressor. And at Hadeed, using waste coke in the steelmaking process has reduced imports of coal.

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OUR BUSINESSES

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IN 2015 WE IMPLEMENTED OUR TRANSFORMATION INITIATIVE TO ADDRESS THE EVER-CHANGING NEEDS OF OUR CUSTOMERS

POLYMERS

ABDULRAHMAN AL-FAGEEH
EXECUTIVE VICE PRESIDENT
POLYMERS

“
OUR NEW ORGANIZATION BRINGS US CLOSER TO CUSTOMERS, ENABLING US TO OFFER SUSTAINABLE SOLUTIONS TO THE ENTIRE VALUE CHAIN AND MOVE FURTHER TOWARDS OUR VISION TO BE THE PREFERRED WORLD LEADER IN CHEMICALS

HIGHLIGHTS

NEW PRODUCT LINE

Our Nexlene™ solution process technology paves the way for high performance products with improved qualities such as impact-resistance, transparency and rigidity, demonstrating our commitment to continually deliver efficient, technology-based solutions.

MEETING MARKET NEEDS

In collaboration with our customers, SABIC has introduced a new range of phthalate-free polypropylene grades to help meet evolving regulations for food and hygiene.

WATER SAVING

SABIC's HDPE pipes have helped in water savings at Al-Waha Project in Saudi Arabia where 450 cubic kms of water are supplied to 23,000 farms every day. They prevent 60 percent water from seeping caused when traditional trenches are used.

FUTURE STEPS

Our new organization structure, which brings the commodity elements of SABIC's Innovative Plastics and Performance Chemicals businesses into Polymers, and the remaining solutions under the new Specialty business in 2016, will sharpen our focus on customers and improve our ability to innovate.

The Polymers business has now built a market-facing structure organized around the automotive, foam/lightweight and pipe segments. This enables us to deliver the full Polymers portfolio to these segments. The new structure is designed to provide sustainable solutions across the entire value chain, and accelerate the pace of our innovation and growth.

78%
PIPES FOR AL-WAHA PROJECT ARE MADE FROM SABIC HDPE PIPES

20
NEW PRODUCT INTRODUCTIONS

78
PATENTS FILED

INNOVATIVE PLASTICS

ERNESTO OCCHIELLO
EXECUTIVE VICE PRESIDENT
INNOVATIVE PLASTICS

“
2015 WAS A YEAR OF TRANSITION FOR INNOVATIVE PLASTICS WHEN ITS COMMODITY PRODUCTS MERGED WITH THE POLYMERS BUSINESS AND THE REMAINING SOLUTIONS BECAME A NEW BUSINESS CALLED SPECIALTIES. THE CHANGE HAS ENABLED POLYMERS AND SPECIALTIES TO IMPROVE CUSTOMER RELATIONS AND MOVE TO THE NEXT LEVEL OF PRODUCT PORTFOLIO MANAGEMENT

HIGHLIGHTS

RECYCLING

For the first time in the consumer electronics industry, SABIC has engaged with computer manufacturer Dell to use recycled carbon fiber in selected laptops, reducing this material's carbon footprint by 11 percent.

CLARITY WITH SAFETY

SABIC's new transparent LEXAN™ XHR sheet helps create attractive airplane interiors that save weight yet conform to strict standards for fire resistance, smoke and toxicity.

FUTURE STEPS

The pace of change in the industries we serve is relentless. SABIC continues to deliver the materials needed to create the products that are improving the quality of life for millions of people. Our materials enable manufacturers to create products that perform new functions and extend the boundaries of what is possible, while at the same time reducing environmental impact. From better healthcare to more fuel-efficient airplanes, SABIC's advanced materials are meeting the demands of the future.

10×
3D-PRINTED AIRPLANE SEAT USES 10× FEWER COMPONENTS THAN TRADITIONAL TECHNIQUES

80+
HEALTHCARE MATERIALS DESIGNED TO WITHSTAND HARSH HOSPITAL DISINFECTANTS

50%
WEIGHT SAVING FROM POLYCARBONATE TOUCHSCREENS

CHEMICALS

“
WE ARE REINFORCING OUR LEADING POSITION WITH PROJECTS THAT CONTINUOUSLY IMPROVE OUR OPERATIONS, INCREASING THEIR EFFICIENCY AND SUSTAINABILITY

UWAIDH AL-HARETHI
EXECUTIVE VICE PRESIDENT
CHEMICALS

HIGHLIGHTS

CO_2 PURIFICATION

At SABIC affiliate United, the largest CO_2 purification plant of its type was completed one month ahead of schedule in April 2015. The CO_2 purification technology was developed in-house at SABIC research centers.

INTEGRATION

Elements of SABIC's former Performance Chemicals and Innovate Plastics business units were integrated seamlessly into the Chemicals business as part of SABIC's transformation program, while the Development and Innovation departments of Technology & Innovation were also integrated into the business to help meet the goals of our 2025 strategy.

FUTURE STEPS

SABIC will continue to build on its leading position in many chemicals, using our focus on strong customer service and consistent quality to retain favored supplier status throughout the world. In glycols, where SABIC is the world leader, new plants and de-bottlenecking projects are under way to meet global demand growth. In Methanol, we will seek to maintain our leading global position, with several production improvement initiatives underway, such as CO_2 injection and off-gas utilization to increase output and meet the growing demand worldwide. As we strive toward more sustainable production and cost efficiency, we are also piloting and developing the use of both alternative and renewable feedstocks. Across the Chemicals business, our proactive supply chain operation operates a program of continuous improvement to ensure safe and sustainable supplies for our customers.

1
WORLD LEADER IN GLYCOL PRODUCTION

150
NEW PATENTS FILED

24%
OF GLOBAL POLYESTER PRODUCED WITH SABIC MONOETHYLENE GLYCOL

AGRI-NUTRIENTS

“
THE NEW NAME FOR OUR BUSINESS REFLECTS OUR BROADENING FOCUS AS WE WORK TO MEET THE EVOLVING NEEDS OF THE GLOBAL AGRICULTURAL COMMUNITY

KHALED AL-MANA
EXECUTIVE VICE PRESIDENT
AGRI-NUTRIENTS

HIGHLIGHTS

TARGETED NUTRIENTS

In 2015 we launched a new NPK fertilizer grade in Saudi Arabia designed specifically for the date palm. This compound fertilizer helps to improve quality and yield of the crops year after year.

CO_2 TRANSFORMATION

In 2015, our affiliate SAFCO's plant began producing fertilizer from captured CO_2.

FUTURE STEPS

Feeding the world's growing population means producing more food from the same or even less land than today. Agri-nutrients have a crucial role to play in meeting this challenge and SABIC, with our focus on innovative compounds, is working to help improve yields and create nutrients that are more targeted and effective. We are doing this by creating products tailored to the specific needs of each crop, and by developing enhanced efficiency nutrients that improve yields while at the same time reducing impacts on the environment.

20%+
HIGHER DATE PALM YIELD WITH SPECIALIZED SABIC NUTRIENT GRADE

70%
INCREASE IN FOOD PRODUCTION FROM AGRI-NUTRIENTS NEEDED BY 2050

25
YEARS OF ASSOCIATION WITH THAILAND'S CHIA THAI GROUP, AN AGRI-NUTRIENTS CUSTOMER

METALS

ABDULAZIZ S. AL-HUMAID
EXECUTIVE VICE PRESIDENT
METALS

“METALS HAS SHOWN RESILIENCE IN A TOUGH YEAR. WE HAVE ATTRACTED NEW INTERNATIONAL CUSTOMERS AND INCREASED OUR COMPETITIVENESS, AND AT THE SAME TIME INTRODUCED INNOVATIONS AND PROCESSES THAT MAKE OUR SUCCESS SUSTAINABLE.

HIGHLIGHTS

SUSTAINABILITY

By successfully making use of byproducts such as flared gas and waste coke, and recycling waste water, Metals has taken further steps to increase the sustainability of its operations.

INNOVATION

New antibacterial and heat-resistant steel products have expanded SABIC's product range and added important new capabilities for our customers.

FUTURE STEPS

Metals has demonstrated its ability to create opportunities in challenging market conditions. We will carry this approach into the future to sustain our leading regional position in steelmaking. Our long-term strategy is based around four themes: improvement, growth, innovation and transformation. We will continue on our journey to become the cost leader in steelmaking while at the same time growing both the quality and quantity of our product portfolio. Through innovation we will create new possibilities and more sustainable production methods, while our transformation program will build the capability our people and develop new sources of revenue.

11
NEW PATENTS FILED

4%
INCREASE IN LONG PRODUCTS SALES, TO A RECORD 3.85MMTPA

0.25
BEST EVER SHER RATE

MANUFACTURING COMPANIES

- C Chemicals
- P Polymers
- A Agri-Nutrients
- M Metals
- IP Innovative Plastics

COMPANY	LOCATION	PARTNERSHIP	PRODUCTS
Alba M Aluminium Bahrain**	Bahrain	SABIC Industrial Investments Company (20%), State of Bahrain (77%), Brenton Investments, Germany (3%)	Aluminum (liquid metal, ingots, rolling slabs, and billet)
Al-Bayroni C A Al-Jubail Fertilizer Company	Al-Jubail, Saudi Arabia	A 50/50 SABIC joint-venture with Taiwan Fertilizer Company	Ammonia, urea, 2-ethyl hexanol, and DOP
Ar-Razi C Saudi Methanol Company	Al-Jubail, Saudi Arabia	A 50/50 SABIC joint-venture with a consortium of Japanese companies led by Mitsubishi Gas Chemical Company	Chemical-grade methanol
GARMCO M Gulf Aluminum Rolling Mill Company**	Bahrain	SABIC (31.28%), Kuwait (16.97%), Bahrain (38.36%), Iraq (4.12%), Oman (2.06%), Qatar (2.06%), and Gulf Investment Corporation (5.15%)	Aluminum sheets and can stocks
Gas C National Industrial Gases Company	Al-Jubail, Saudi Arabia (head office); Yanbu, Saudi Arabia (branch)	SABIC (70%) and a group of Saudi Arabian private-sector companies (30%)	Oxygen, nitrogen, argon and krypton/xenon (Al-Jubail); oxygen and nitrogen (Yanbu)
GPIC C A Gulf Petrochemical Industries Company**	Bahrain	Joint-venture with equal partnership for the Petrochemical Industries Company of Kuwait, State of Bahrain and SABIC	Methanol, ammonia, and urea
Hadeed M Saudi Iron and Steel Company	Al-Jubail, Saudi Arabia	A wholly owned affiliate of SABIC	Steel rebar, wire rod, hot-rolled coils, cold-rolled coils, galvanized coil, and flat-steel products
Ibn Al-Baytar A National Chemical Fertilizer Company	Al-Jubail, Saudi Arabia	50/50 SABIC joint-venture with SAFCO	Ammonia, urea, compound fertilizer, phosphate, and liquid fertilizer

- C Chemicals
- P Polymers
- A Agri-Nutrients
- M Metals
- IP Innovative Plastics

COMPANY	LOCATION	PARTNERSHIP	PRODUCTS
Ibn Rushd C P Arabian Industrial Fibers Company	Yanbu, Saudi Arabia	SABIC (45.19%), PIF (33.51%), and a group of Saudi Arabian and regional private-sector partners (21.30%)	Aromatics (xylenes and benzene), purified terephthalic acid (PTA), bottle-grade chips, PET, and acetic acid
Ibn Sina C National Methanol Company	Al-Jubail, Saudi Arabia	SABIC (50%), CTE (50% – owned by Elwood Insurance Ltd., 25%, and Texas Eastern Arabian Ltd., 25%)	Chemical-grade methanol and MTBE
Ibn Zahr C P Saudi European Petrochemical Company	Al-Jubail, Saudi Arabia	SABIC (80%), Ecofuel-Italy (10%), Arab Petroleum Investment Corporation APICORP (10%)	MTBE and polypropylene
Kemya C P Al-Jubail Petrochemical Company	Al-Jubail, Saudi Arabia	A 50/50 SABIC joint-venture with ExxonMobil (USA)	Polyethylene and ethylene
Petrokemya C P IP Arabian Petrochemical Company	Al-Jubail, Saudi Arabia	A wholly owned affiliate of SABIC	Ethylene, polystyrene, butene-1, propylene, butadiene, benzene, polyethylene, VCM, S-PVC, and ABS
Sadaf C Saudi Petrochemical Company	Al-Jubail, Saudi Arabia	A 50/50 SABIC joint-venture with Shell Chemicals Arabia, LLC (an affiliate of Royal Dutch Shell)	Ethylene, crude industrial ethanol, styrene, caustic soda, ethylene dichloride, and MTBE
SAFCO F A Saudi Arabian Fertilizer Company	Al-Jubail, Saudi Arabia	SABIC (42.99%), GOSI and Public Pension Agency (15.4%), public shareholders (41.61%)	Ammonia, urea, and urea formaldehyde
SABIC Innovative Plastics IP	Bay St. Louis, Mississippi, USA	A wholly owned affiliate of SABIC	CYCOLAC™, CYCOLOY™, and GELOY™ resins
SABIC Innovative Plastics IP	Bergen op Zoom, Netherlands	A wholly owned affiliate of SABIC	LEXAN™, XENOY™, NORYL™, NORYL™ GTX™ and VALOX™ resins; LEXAN™ sheet, and film
SABIC Innovative Plastics IP	Burkville, Alabama, USA	A wholly owned affiliate of SABIC	LEXAN™ resin
SABIC Innovative Plastics IP	Cartagena, Spain	A wholly owned affiliate of SABIC	LEXAN™, EXTEM™, ULTEM™, and CYCOLOY™ resins
SABIC Innovative Plastics IP	Mt. Vernon, Indiana, USA	A wholly owned affiliate of SABIC	LEXAN™, CYCOLOY™, ULTEM™, VALOX™, XENOY™, XYLEX™, SUPEC™, and SILTEM™ resins, LEXAN™ sheet and film, and ILLUNINEX™ display film
SABIC Innovative Plastics IP	Ottawa, Illinois, USA	A wholly owned affiliate of SABIC	CYCOLAC™, CYCOLOY™, and GELOY™ resins
SABIC Innovative Plastics IP	Selkirk, New York, USA	A wholly owned affiliate of SABIC	PPO™ resin, NORYL®, NORYL PPX® and NORYL GTX® resins, and high-impact polystyrene (HIPS)
SABIC Innovative Plastics IP	Washington, West Virginia, USA	A wholly owned affiliate of SABIC	CYCOLAC™, CYCOLOY™, and GELOY™ resins
SABIC Innovative Plastics IP	Wixom, Michigan	Exatec LLC – A wholly owned affiliate of SABIC	PC automotive glazing

- C Chemicals
- P Polymers
- A Agri-Nutrients
- M Metals
- IP Innovative Plastics

COMPANY	LOCATION	PARTNERSHIP	PRODUCTS
SABIC Petrochemicals B.V. C P	Geleen, Netherlands	A wholly owned affiliate of SABIC	Polyethylene (HDPE, LDPE, LLDPE), polypropylene, ethylene, propylene, butadiene, MTBE/ETBE, benzene, gasoline components, styrene, C9 resin feed, cracked distillate, acetylene, hydrogen, and carbon-black oil
SABIC UK Petrochemicals Ltd C P	Teesside, UK	A wholly owned affiliate of SABIC	Ethylene, propylene, benzene cyclohexane, cracked distillate hydrogen, butadiene, polyethylene (LDPE)
SABIC Polyolefine GmbH P	Gelsenkirchen, Germany	A wholly owned affiliate of SABIC	Polyethylenes (HDPE, LLDPE) and polypropylene
SAMAC Saudi Methyl Acrylate Company C P	Al-Jubail, Saudi Arabia	A 50/50 joint venture with Mitsubishi Rayon Company	Methyl Methacrylate (MMA), polymethylmethacrylate (PMMA)
SSTPC SINOPEC SABIC Tianjin Petrochemical Co. Ltd. C P	Tianjin, China	A 50/50 joint-venture between SABIC Industrial Investments Company and SINOPEC (China Petroleum & Chemical Corporation)	Ethylene, propylene, polyethylene (HDPE, LLDPE), polypropylene, ethylene oxide, MEG, DEG, phenol, acetone, MTBE, butadiene, and butene-1
Saudi Kayan P PC C IP Saudi Kayan Petrochemical Company	Al-Jubail, Saudi Arabia	SABIC (35%), public shareholders (65%)	Ethylene, propylene, polypropylene, LDPE, HDPE, ethylene glycol, acetone, polycarbonate (PC), ethanolamines (EOA), ethoxylates, bisphenol A, benzene, normal butanol, and natural-detergent alcohol (NDA)
Sharq C P Eastern Petrochemical Company	Al-Jubail, Saudi Arabia	A 50/50 SABIC joint-venture with a consortium of Japanese companies led by Mitsubishi Corporation	Ethylene, propylene, aromatics (BTX), ethylene glycol (mono, di, tri), linear low-density polyethylene (LLDPE), and high-density polyethylene (HDPE)
Shrouq C Saudi Japanese Acrylonitrile Company	Al-Jubail, Saudi Arabia	SABIC (50%), ASAHI Kasei Chemicals Corporation (30%) and Mitsubishi Corporation (20%)	Chemicals
SOCC P Saudi Organometallic Chemicals Company	Al-Jubail, Saudi Arabia	A 50/50 joint-venture between Saudi Specialty Chemicals Company and Albemarle Netherlands BV	Tri-ethyl aluminum (TEAL)
Specialty Chem C P Saudi Specialty Chemicals Company	Al-Jubail, Saudi Arabia	Wholly owned affiliate of SABIC (Arabian Petrochemical Company – Petrokemya, 99%, and SABIC Industrial Investments Company 1%)	TPO/PP compounds, ETP/PC compounds, PC/ABS compounds, and specialty products
SSNC P SABIC SK Nexelene Company	Singapore	A 50/50 joint venture with SK Global Chemical	Metallocene linear low density polyethylene (mLLDPE), polyolefin plastomers (POP), polyolefin elastomers (POE)
United C P Jubail United Petrochemical Company	Al-Jubail, Saudi Arabia	SABIC (75%), Pension Fund (15%), General Organization of Social Insurance (10%)	Ethylene, polyethylene, ethylene glycol (EG), and linear-alpha olefins (LAO)
Yanpet C P Saudi Yanbu Petrochemical Company	Yanbu, Saudi Arabia	A 50/50 SABIC joint-venture with Mobil Yanbu Petrochemical Company (an affiliate of ExxonMobil Chemical, USA)	Ethylene, polyethylene, ethylene glycol, polypropylene, pyrolysis gasoline, propylene, and hydrogen
Yansab C P Yanbu National Petrochemical Company	Yanbu, Saudi Arabia	SABIC (51%), public shareholders or owned by others (49%)	Ethylene, propylene, ethylene glycol (mono, di, tri), linear low-density polyethylene (LLDPE), high-density polyethylene (HDPE), polypropylene, butane-1, benzene, toluene/xylene mixture, and MTBE

* Brands marked with ™ are trademarks of SABIC
** SABIC joint-ventures in Bahrain

This list includes all manufacturing affiliates (with the exception of compounding facilities), as wholly owned by SABIC or to which SABIC is partner. It includes each affiliate's location, types of products produced, and if not wholly owned, the percentage owned by SABIC in such affiliate. A full list comprising the total SABIC group holdings worldwide is available on: http://www.sabic.com/corporate/en/ourcompany/manufacturing-affiliates/sabic-manufacturing-affiliates.

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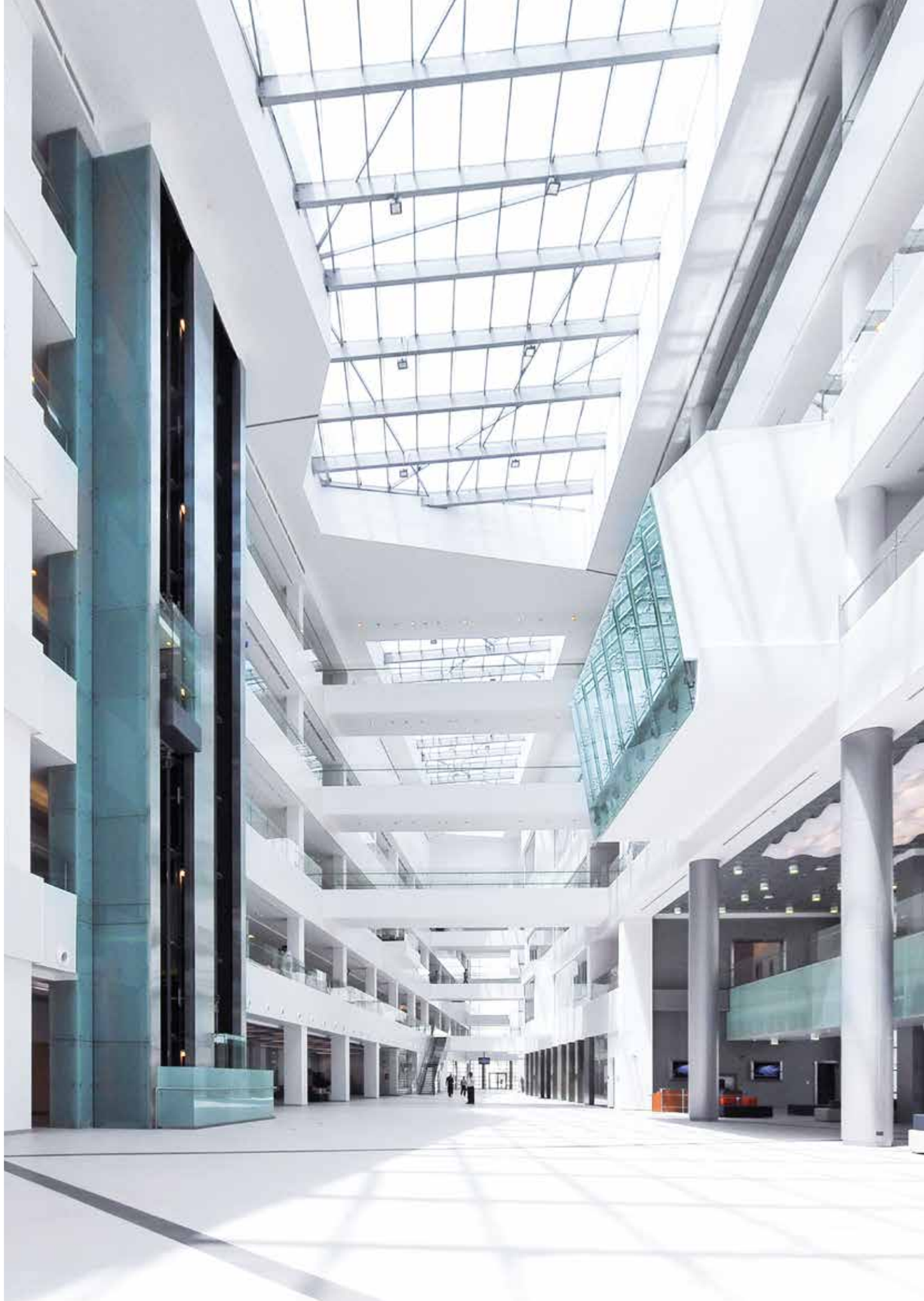

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